THE PERSONAL V/TO®

NAME: _____

VISION

CORE VALUES	1. 2. 3. 4. 5.		**3–YEAR PICTURE** Future Date: Income: Net Worth: Measurables: What Does It Look Like? •
PERSONAL CORE FOCUS	Purpose: Niche:		
10–YEAR TARGET			
LIFETIME WISH LIST	•	•	
CORE HABITS	•	•	

THE PERSONAL V/TO®

NAME: _____

TRACTION

1–YEAR PLAN

Future Date:
Income:
Net Worth:
Measurables:

Goals for the Year:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____

ROCKS (the next 90 days)

Future Date:
Income:
Net Worth:
Measurables:

Rocks for the Quarter:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____

ISSUES LIST

Ideas, problems, concerns, obstacles, and barriers

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____
13. _____

Prioritize

- **Identify**
- **Discuss**
- **Solve**